David Crook, Managing Director

Australian Energy and Minerals Investor Conference
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• **Competent Person**

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  • Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes.

  • Forward looking statements in this document are based on the Company’s beliefs, opinions and estimates of the Company as of the dates the forward looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.

  • There can be no assurance that the Company’s plans for development of its mineral properties will proceed as currently expected. There can also be no assurance that the Company will be able to confirm the presence of additional mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company’s mineral properties. Circumstances or management’s estimates or opinions could change. The reader is cautioned not to place undue reliance on forward-looking statements.
Caesium is an Alkali Metal
Caesium and Pollucite

- Very rare

- Known at approx 110 localities worldwide (but range in size from fist-size to small pods)

- co-exists with petalite, silica and lepidolite (lithium mica) in the pegmatite core zone.
Most goes into Caesium Formate Brine

• is a heavy drilling fluid used in high temperature/high pressure oil and gas drilling
  • Ensures faster hole completion times, and
  • higher oil production rates

• The producers of Caesium are:
  • **Bernic Lake Mine** (Cabot, Canada), produces ore for CsFm business and a lesser amount of Cs chemicals
  • **Bikita Mine** (Zimbabwe) delivers sporadically into the Cs chemical market
  • **Sinclair Mine** (Pioneer, WA) First Discovery since the 1960s, DSO sales to Cabot
Stage 1 Pit Completed on Budget
Pollucite Crushed ahead of Trucking
TIMELINE OF MINING AND SHIPMENTS SO FAR

- **A$20 million**
  - Total Forecast Project Revenue

- **(A$1.8 million)**
  - Royalties, State and NNTAC

- **(A$8.2 million)**
  - Cost of Mining and Production

- **A$10 million**
  - Project cash surplus to Pioneer

- Mining completed January 2019
- First shipment January 2019
- Second shipment February 2019
- Third shipment scheduled for June 2019*
- Monthly shipments thereafter
TIMELINE OF MINING AND SHIPMENTS SO FAR

- Mining completed: January 2019
- First shipment: January 2019
- Second shipment: February 2019
- Third shipment scheduled for June 2019*
- Monthly shipments thereafter

**Forecast Receipts**

- A$8.5 million: Received Prior March (inc Cabot Loan)
- A$2.0 million: Forecast Receipts to Mar-June 2019
- A$9.5 million: Forecast Receipts Jul 2019 - Jan 2020
- A$20 million: Total Forecast Project Revenue
Corporate Overview

Capital Structure (27 March 2019)

<p>| | |</p>
<table>
<thead>
<tr>
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<tbody>
<tr>
<td>Share Price</td>
<td>$0.014</td>
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<tr>
<td>Shares Outstanding (m)</td>
<td>1,507</td>
</tr>
<tr>
<td>Market Capitalisation</td>
<td>$23.0</td>
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<tr>
<td>Options Outstanding (unlisted(m))</td>
<td>46.7</td>
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<tr>
<td>Cash (end-Feb 2019)</td>
<td>$3m</td>
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- Sales Receipts from now to June 30 2019 $2m
- Sales Receipts July 2019 to January 2020 $10m

Board of Directors

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
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<tbody>
<tr>
<td>Craig McGown</td>
<td>Non-Executive Chairman</td>
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<tr>
<td>David Crook</td>
<td>Managing Director</td>
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<tr>
<td>Allan Trench</td>
<td>Non-Executive Director</td>
</tr>
<tr>
<td>Wayne Spilsbury</td>
<td>Non-Executive Director</td>
</tr>
<tr>
<td>Tim Spencer</td>
<td>CFO/Company Secretary</td>
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</tbody>
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12 Month Share Price Chart

Beaton’s Creek Gold 3.32%
J P Morgan Nom Aust PL 2.29%
Xstrata Nickel Australasia 1.42%
Citicorp Nominees PL 1.34%

- thereafter individuals
- Top 40 30.25%

Volume (m)(rhs) Share Price (lhs)
Pegmatite Core Continues: Drilling contains Pollucite N of Pit
The Pegmatite Core Continues
Sinclair is one of 13 pegmatites identified to date along a 15km zone.

The system remains prospective for more caesium

...and lithium
“Why should you invest in Pioneer?”

• We have a strong tenement portfolio with sharp targets: both classical and new generation metals

• With the sale of pollucite throughout 2019, we will be well funding for drilling

• Our drill-ready targets are set up for:
  • Caesium
  • Lithium
  • Nickel Sulphides
Contact us

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